

Peter Farwell, FCA, CFA

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Resume

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- I am a Chartered Accountant (FCA) and a Certified Financial Analyst (CFA).

Experience

- Partner of the Public Accounting firm of Ernst & Young (formerly, Clarkson Gordon) from 1970 to my formal retirement in 1998.
- During that time I managed the Toronto Tax practice for six years, managed a group serving Entrepreneurs, to help them build businesses, for three years and was the leader of the firm's Canadian services to technology companies for twelve years.
- I have served on a number of committees and boards throughout my career and since.
- written many articles on Taxation matters and on building technology businesses
- given a number of speeches and lectures on the same topics.

Special Expertise and experience

- During my career, I was fortunate to work with many entrepreneurs, helping them to develop their businesses and find financing.
- I have been involved in the preparation of business plans and the budgets and the financial forecasts underlying them.

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- I have worked on both sides of audits, both as the auditor and as the audited.

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Formal Education

- B.A. (Maths and Physics) from the University of Toronto, and one year studying philosophy at the University of Cambridge
- Chartered Accountant Degree
- Chartered Financial Analyst Degree

Memberships

- Ontario Institute of Chartered Accountants
- Chartered Financial Analyst Institute
- Toronto Society of Financial Analysts